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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

ANNOUNCEMENT

This is a voluntary announcement made by China Minsheng Banking Corp., Ltd. (the “**Company**”).

Recently, the Company was informed by Huaxia Life Insurance Co., Ltd. (“**Huaxia Life Insurance**”) that, from 6 November to 9 November 2017, Huaxia Life Insurance further acquired 130,810,494 A ordinary shares of the Company through secondary market, representing 0.36% of the total issued ordinary shares of the Company. As at 9 November 2017, Huaxia Life Insurance held a total of 1,505,117,192 ordinary shares in the Company, including 1,159,126,692 A ordinary shares and 345,990,500 H ordinary shares, representing 4.13% of the total issued ordinary shares of the Company.

Huaxia Life Insurance entered into an acting in concert agreement with Orient Group Incorporation (“**Orient Group**”) on 29 June 2016. As at the date of this announcement, Huaxia Life Insurance and Orient Group have a total of 2,571,881,461 shares carrying voting rights, representing 7.05% of the total issued ordinary shares of the Company.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
12 November 2017

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.